16-11700-smb Doc 845 Filed 04/04/17 Entered 04/04/17 17:54:07 Main Document Pg 1 of 3

Presentment Date and Time: April 14, 2017 at 4:00 p.m. Objection Deadline: April 11, 2017 at 4:00 p.m.

ROPES & GRAY LLP Gregg M. Galardi D. Ross Martin Joshua Y. Sturm Jonathan M. Agudelo 1211 Avenue of the Americas New York, NY 10036-8704 Telephone: (212) 596-9000 Facsimile: (212) 596-9090

Counsel to the Plan Administrator for the Debtors

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11

Gawker Media LLC, et al., 1 : Case No. 16-11700 (SMB)

:

Debtors. : (Jointly Administered)

-----X

# NOTICE OF PRESENTMENT OF POST-CONFIRMATION ORDER IN CONNECTION WITH LOCAL RULE 3021-1

**PLEASE TAKE NOTICE** that that the above-captioned debtors (collectively, the "<u>Debtors</u>") will present the Post-Confirmation Order in Connection with Local Rule 3021-1, substantially in the form attached hereto as <u>Exhibit A</u> (the "<u>Proposed Order</u>"), for signature to the Honorable Stuart M. Bernstein of the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>"), in Room 723, One Bowling Green, New York, New York 10004-1408, on **April 14, 2017 at 4:00 p.m.** (**prevailing Eastern Time**).

<sup>&</sup>lt;sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Gawker Hungary Kft. (f/k/a Kinja Kft.) (5056). Gawker Media LLC and Gawker Media Group, Inc.'s mailing addresses are c/o Opportune LLP, Attn: William D. Holden, Chief Restructuring Officer, 10 East 53rd Street, 33rd Floor, New York, NY 10022. Gawker Hungary Kft.'s mailing address is c/o Opportune LLP, Attn: William D. Holden, 10 East 53rd Street, 33rd Floor, New York, NY 10022.

PLEASE TAKE FURTHER NOTICE that responses or objections to the Proposed Order, if any, shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall set forth the basis for the response or objection and the specific grounds therefore, and shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at http://www.nysb.uscourts.gov, the official website for the Court), with a hard copy delivered directly to chambers and served so as to be actually received no later than April 11, 2017 at 4:00 **p.m.** (prevailing Eastern Time) (the "Objection Deadline"), upon (i) the Plan Administrator for the Debtors, Attn. William D. Holden (profinvoices@gawker.com); (ii) counsel to the Plan Administrator for the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036, Attn: Gregg M. Galardi (gregg.galardi@ropesgray.com); (iii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Greg Zipes & Susan Arbeit; and (iv) those persons who have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

PLEASE TAKE FURTHER NOTICE that copies of pleadings may be obtained free of charge by visiting the website of the Debtors' claims and noticing agent, Prime Clerk LLC, at <a href="https://cases.primeclerk.com/gawker">https://cases.primeclerk.com/gawker</a>. You may also obtain copies of any pleadings by visiting the Court's website at <a href="http://nysb.uscourts.gov">http://nysb.uscourts.gov</a> in accordance with the procedures and fees set forth therein.

Dated: April 4, 2017

New York, New York

/s/ Gregg M. Galardi

ROPES & GRAY LLP Gregg M. Galardi D. Ross Martin Joshua Y. Sturm Jonathan M. Agudelo 1211 Avenue of the Americas New York, NY 10036-8704 Telephone: (212) 596-9000 Facsimile: (212) 596-9090 gregg.galardi@ropesgray.com

gregg.galardi@ropesgray.com ross.martin@ropesgray.com joshua.sturm@ropesgray.com jonathan.agudelo@ropesgray.com

Counsel to the Plan Administrator for the Debtors

16-11700-smb Doc 845-1 Filed 04/04/17 Entered 04/04/17 17:54:07 Exhibit A - Proposed Order Pg 1 of 4

### Exhibit A

**Proposed Order** 

16-11700-smb Doc 845-1 Filed 04/04/17 Entered 04/04/17 17:54:07 Exhibit A - Proposed Order Pg 2 of 4

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

------

In re : Chapter 11

Gawker Media LLC, et al., Case No. 16-11700 (SMB)

: (Jointly Administered)

· ------y

Debtors.

#### POST-CONFIRMATION ORDER IN CONNECTION WITH LOCAL RULE 3021-1

This matter having come before this Court on presentment, and the Court having reviewed and considered this order (this "Order") pursuant to the provisions of 11 U.S.C. § 1106(a)(7), Fed. R. Bankr. P. 3021, and Local Rule 3021-1 of the Local Bankruptcy Rules for the Southern District of New York; and it appearing to the Court that proper and adequate notice of the Order has been given and that no further notice is necessary; and no objections having been filed to the presentment of the Order; and the Court having determined that the relief granted herein is appropriate; and good and sufficient cause having been shown; it is hereby DETERMINED, FOUND, ADJUDGED AND ORDERED that:

1. On December 22, 2016, the Court entered the *Findings of Fact, Conclusions of Law and Order Confirming Amended Joint Chapter 11 Plan of Liquidation for Gawker Media Group, Inc., Gawker Media LLC, and Gawker Hungary Kft.* (the "Confirmation Order") [Docket No. 638] approving the terms of the Chapter 11 plan annexed thereto (the "Plan")<sup>2</sup>. In accordance with the terms of the Confirmation Order, the effective date of the Plan (the

The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Gawker Hungary Kft. (f/k/a Kinja Kft.) (5056). Gawker Media LLC and Gawker Media Group, Inc.'s mailing addresses are c/o Opportune LLP, Attn: William D. Holden, Chief Restructuring Officer, 10 East 53rd Street, 33rd Floor, New York, NY 10022. Gawker Hungary Kft.'s mailing address is c/o Opportune LLP, Attn: William D. Holden, 10 East 53rd Street, 33rd Floor, New York, NY 10022.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined in this Order shall have the meanings ascribed to them in the Plan.

16-11700-smb Doc 845-1 Filed 04/04/17 Entered 04/04/17 17:54:07 Exhibit A - Proposed Order Pg 3 of 4

"Effective Date") occurred on March 17, 2017. The Plan Administrator has made distributions

on account of Allowed Claims and Equity Interests entitled to distribution under the Plan as of

the Effective Date.

2. The Plan Administrator expects additional distributions to occur as soon as

reasonably practicable after (i) a Disputed Claim becomes an Allowed Claim and (ii) an Equity

Interest becomes entitled to a distribution pursuant to the terms of the Plan. The deadline for the

Plan Administrator to file an objection to a Claim (the "Claims Objection Deadline") is 180 days

after the Effective Date, subject to further extension pursuant to Court order. The Plan

Administrator expects to seek entry of a final decree closing each of the Chapter 11 cases upon

the resolution of all Disputed Claims and Claims and the distributions thereunder. The Plan

Administrator is responsible for safeguarding and accounting for the proceeds of all recoveries

on behalf of the Debtors' estates.

3. In satisfaction of Local Rule 3021-1(b) and the requirements set forth in 11

U.S.C. § 1106(a)(7), the Plan Administrator will file a status report detailing the actions taken in

furtherance of resolution of Claims and the closing of the Chapter 11 cases every six months,

with the first status report due no later than on June 30, 2017, until a final decree has been

entered closing the Chapter 11 cases.

4. The Plan Administrator will pay all United States Trustee quarterly fees due under

28 U.S.C. § 1930(a)(6) until the entry of a final decree, dismissal of the case, or conversion of

the case to Chapter 7, and shall provide the United States Trustee with related disbursement

information on or about the end of the month following each calendar quarter.

[Remainder of Page Left Intentionally Blank]

-2-

16-11700-smb Doc 845-1 Filed 04/04/17 Entered 04/04/17 17:54:07 Exhibit A - Proposed Order Pg 4 of 4

5. Entry of this Order shall be without prejudice to the Plan Administrator ability to take any and all actions authorized under the Plan, the Confirmation Order, and any other document related to the Plan and the conduct of the Debtors or the Plan Administrator, including pursuing any objection to a Disputed Claim or cause of action, and all other matters over which the Court retains jurisdiction pursuant to the Plan and the Confirmation Order.

New Yo	ork, New Y	ork
Dated:		, 2017

THE HONORABLE STUART M. BERNSTEIN UNITED STATES BANKRUPTCY JUDGE