United States Bankruptcy Court, Southern District of New York

Please select applicable Debtor (select only one Debtor per claim form):						
▣	Gawker Media, LLC (Case No. 16-11700)					
	Kinja, Kft. (Case No. 16-11718)					
	Gawker Media Group, Inc. (Case No. 16-11719)					

PRIME CLERK LLC SEP 1 2 2016 RECEIVED

Date Stamped Copy Returned	
No Self-Addressed Stamped Envelo	pe
No Copy Provided	

Official Form 410

Proof of Claim



4/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim** Who is the current Fried, Frank, Harris, Shriver & Jacobson LLP creditor? Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor Has this claim been No No acquired from ☐ Yes. From whom? someone else? Where should notices Where should notices to the creditor be sent? Where should payments to the creditor be sent? (if and payments to the different) to the taken assertate as a , creditor be sent? Fried Frank - Attn: Kalman Ochs Federal Rule of Name Name **Bankruptcy Procedure** One New York Plaza (FRBP) 2002(g) Number Street Number Street **New York** 10004 NY City State ZIP Code City ZIP Code (212) 859-8139 Contact phone Contact phone kalman.ochs@friedfrank.com Contact email Contact email 4. Does this claim amend ☑ No one already filed? ☐ Yes. Claim number on court claims registry (if known)___ MM / DD Do vou know if anvone ☑ No else has filed a proof ☐ Yes. Who made the earlier filing? of claim for this claim?

6. Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:					
7. How much is the claim?	\$					
	 ✓ No ✓ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 					
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.					
Claimir	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).					
	Limit disclosing information that is entitled to privacy, such as health care information.					
	Legal and ancillary services and expenses incurred					
9. Is all or part of the claim secured?	☑ No ☑ Yes. The claim is secured by a lien on property.					
	Nature of property:					
	Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim</i>					
	Attachment (Official Form 410-A) with this Proof of Claim.					
	Motor vehicle					
	Other. Describe:					
	Basis for perfection:					
	Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)					
	Value of property: \$					
	Amount of the claim that is secured: \$					
	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.					
	Amount necessary to cure any default as of the date of the petition:					
	Annual Interest Rate (when case was filed)% □ Fixed □ Variable					
10. Is this claim based on a	☑ No					
lease?	Yes. Amount necessary to cure any default as of the date of the petition.					
11. Is this claim subject to a	☑ No					
right of setoff?	☐ Yes. Identify the property:					

12. Is all or part of the claim entitled to priority under	☑ No					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
11 U.S.C. § 507(a)?	Yes. Check	one:				Amount entitled to priority
A claim may be partly priority and partly		ic support obligations (includi C. § 507(a)(1)(A) or (a)(1)(B).		support) under	•	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).					
Sittada to priority.	bankrup	salaries, or commissions (up otcy petition is filed or the deb C. § 507(a)(4).	to \$12,850*) earned to tor's business ends, v	within 180 day vhichever is ea	s before the arlier.	\$
	☐ Taxes o	or penalties owed to government	ental units. 11 U.S.C.	§ 507(a)(8).		\$
	☐ Contrib	utions to an employee benefit	t plan. 11 U.S.C. § 507	7(a)(5).		\$
	Other. S	Specify subsection of 11 U.S.	C. § 507(a)() that	applies.		\$
	* Amounts a	re subject to adjustment on 4/01/1	9 and every 3 years after	that for cases b	egun on or after t	he date of adjustment.
13. Is all or part of the	☑ No		romanala della sinda en	moderate (Market)	MI MIIA	
claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	by the Debt which the g	te the amount of your claim tor within 20 days before th goods have been sold to the usiness. Attach documentat	e date of commence Debtor in the ordin	ment of the a ary course of	bove case, in	\$
Part 3: Sign Below						
The person completing	Check the appro	opriate box:				
this proof of claim must	☐ I am the creditor.					
sign and date it. FRBP 9011(b).		editor's attorney or authorized	l agent.			
If you file this claim		istee, or the debtor, or their a		ruptcy Rule 30	004.	
electronically, FRBP 5005(a)(2) authorizes courts	l am a guai	rantor, surety, endorser, or ot	her codebtor. Bankrup	otcy Rule 3005	5.	
to establish local rules	I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the					
specifying what a signature is.	amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.					
A person who files a	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.					
fraudulent claim could be fined up to \$500,000,	I declare under penalty of perjury that the foregoing is true and correct.					
imprisoned for up to 5 years, or both.	Executed on da	00/00/0046	id/yyyy)			
18 U.S.C. §§ 152, 157, and 3571.	Tolke	Whex				
•	Signalure Print the name	of the person who is comp	leting and signing th	is claim:		
	Name	Jeffrey			Ross	
	· · ·	First name	Middle name		Last name	
	Title	Partner				
	Company	Fried, Frank, Harris,	Shriver & Jacobso	on LLP		
		Identify the corporate servicer			s a servicer.	
	Address	One New York Plaza				
	Auuress	Number Street				
		New York		NY	10004	
		City		State	ZIP Code	
	Contact phone	(212) 859-8678		Email	jeffrey.re	oss@friedfrank.com

page 3

UNITED STATES BANKRUPTCY COURT

ADDENDUM TO PROOF OF CLAIM OF FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP

Jeffrey Ross, Esq., who resides at 47 Murray Street Apt. 4, New York, NY, 10007, hereby states:

- 1. I am an attorney duly admitted and in good standing with the bar of the State of New York. I am a member of the firm of Fried, Frank, Harris, Shriver & Jacobson LLP, a limited liability partnership ("Fried Frank" or "Claimant"). My firm maintains offices for the practice of law at One New York Plaza, New York, New York 10004, and other locations. I am authorized to execute this proof of claim on behalf of Fried Frank.
- 2. On June 10, 2016, Gawker Media LLC ("Gawker Media") filed with this Court a voluntary petition for relief under chapter 11 of the United States Code (the "Bankruptcy Code"). On June 12, 2016, Gawker Media's affiliates, Gawker Media Group, Inc. and Kinja Kft. (together with Gawker Media, the "Debtors") each filed with this Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code. In addition, on June 16, 2016, the Court entered an order authorizing the joint administration of the Debtors' chapter 11 cases.
- 3. On August 11, 2016, the Court entered an order establishing the deadline for filing proofs of claims against the Debtors, approving the form and manner of notice thereof and approving the proof of claim form (the "Bar Date Order"). Pursuant to the Bar Date Order,

the deadline for filing proofs of claims against the Debtors is September 29, 2016 at 5:00 p.m. (prevailing Eastern Time).

- 4. Fried Frank's claim is based on legal and ancillary services rendered and expenses incurred by Fried Frank for the benefit of, and on behalf of, the Debtors from February 16, 2016 through March 31, 2016. During this period, Fried Frank rendered legal and ancillary services to the Debtors and incurred expenses, for which it has not been paid, totaling not less than \$39,578.48.
 - 5. No judgment has been rendered on this claim.
 - 6. No part of this claim has been paid.
 - 7. This claim is not subject to any set-off or counterclaim.
- 8. This claim is a secured claim to the extent of any attorney liens arising under any applicable statute, common law or otherwise. Other than as set forth in this paragraph, no security interest is held for this claim.
- 9. The Claimant does not waive any right to any security held by or for it or any right to claim specific assets or any right or rights of action that the Claimant has or may have against the Debtor or any other person or persons, and the Claimant expressly reserves the right to amend or supplement this proof of claim in any respect.
- 10. By filing this proof of claim, the Claimant does not submit itself to the jurisdiction of this Court for any purpose other than with respect to such claim.

ALL NOTICES AND DISTRIBUTIONS WITH RESPECT TO THIS CLAIM SHOULD BE SENT TO:

Fried, Frank, Harris, Shriver & Jacobson LLP One New York Plaza New York, New York 10004 Attn.: Kalman Ochs, Esq.

Fried, Frank, Harris, Shriver & Jacobson LLP

One New York Plaza New York, NY 10004-1980 Tel: +1.212.859.8000 Fax: +1.212.859.4000 www.friedfrank.com



April 8, 2016

Invoice# 160103916

Gawker Media LLC 114 Fifth Avenue, 2d Floor New York, NY 10011 Attn: Heather Dietrick President & General Counsel

Ref: 003129-00001

RE: Management Team Negotiations

For Professional Services Rendered through March 31, 2016	\$39,576.00
Disbursements	\$2.48

Total Current Billing \$39,578.48

Fried, Frank, Harris, Shriver & Jacobson LLP

One New York Plaza New York, New York 10004-1980

Tel: +1.212.859.8000 Fax: +1.212.859.4000 www.friedfrank.com



Direct Line: 212.859.8139

Fax: 212.859.4000

Kalman.Ochs@friedfrank.com

September 9, 2016

BY FEDEX

Gawker Media, LLC Claims Processing Center c/o Prime Clerk LLC 830 Third Avenue, 3rd Floor New York, New York 10022

Re:

In re Gawker Media LLC, et al. LLC

(Chapter 11 Case No. 16-11700 (SMB))

To Whom It May Concern:

Enclosed please find the executed original Proof of Claim of Fried Frank Harris Shriver & Jacobson, LLP for filing in the above referenced chapter 11 case. In addition, enclosed please find an office copy of the Proof of Claim to be time-stamped and returned to me in the self-addressed stamped envelope.

Thank you for your attention to this matter.

Sincerely yours,

Kalman Ochs

cc:

Jeffrey Ross

Sarah Warren

Enclosures





ORIGIN ID:SXYA (212) 859-8000 KALHAN OCHS FRIED, FRANK LIP DE MEN TORK BLAZA DE MEN TORK BLAZA NEL YORK NY 10004 UNITED STATES US

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